

Passion of Christ, Strengthen Me



Bishop Neumann High School 2022-2023 Annual Report



A Message from Father Lee Jirovsky

"The Lord your God has chosen you out of all the peoples of the earth to be His people, His treasured possession."

- Deuteronomy 7:6

Dear Families and Friends of Bishop Neumann,

I am pleased to present to you the Bishop Neumann High School Annual Report for the 2022-2023 School Year! This report will present to you a snapshot of the incredible achievements and moments that have transpired throughout the year, and embracing our upcoming theme of "You are chosen."

As I look through the contents of this report, I am filled with admiration for the rich legacy and steadfast tradition of our community of believers. With over 63 years of dedicated support, we affirm our trust in the Lord and acknowledge that the talents bestowed upon us should be utilized to proclaim His Kingdom. It is your unwavering support that enables our teachers and staff to provide an exceptional Catholic education to the families and children entrusted to our care.

In alignment with our Strategic Plan, we remain committed to utilizing every dollar efficiently and effectively, lessening the burden on our parishes, fostering growth in our Neumann Fund, and engaging an ever-expanding network of alumni and families in the mission of our school. Your exemplary stewardship of God's grace serves as a shining example.

Through your continued support and partnership, we will uphold the cherished tradition of graduating young women and men who are not only well-prepared to navigate the challenges of this world but also serve as true Christian witnesses in the Kingdom of God that awaits us. This legacy will endure for generations to come.

May God shower you with abundant blessings, both in this temporal realm and throughout eternity, for your remarkable generosity!

In Christ,

Fr. Lee Jirovsky Chief Administrative Officer





Class of 2023 Facts

The 2023 Senior Class earned almost \$4.3 million in post-secondary scholarship awards. These include one-time awards, as well as 4-year awards. These scholarships were awarded to students at all colleges they applied to as an incoming freshman student or through private organizations. Of these scholarships, over \$2.7 million was awarded on Academic merit. All other scholarships were awarded based on Athletic, Fine Arts, Need-Based, and Service accomplishments.



2023 Senior Class

- + Seniors: 42
- + Graduation Rate: 100%
- + Attending 4-Year Colleges or Universities: 28
- + Attending 2-year Community Colleges / Trade Schools : 13
- + Joined the Nebraska Air National Guard: 2

ACT Statistics

- + Average for highest reported score: 23.17
- + High score: 34
- + 10 students scored 25+
- + 2 students scored 30+



Bishop Neumann Financial Overview

Thanks to the high levels of engagement by our committed benefactors, last year we were able to achieve many of the goals laid out in our Strategic Plan:

- Operated on a balanced budget despite fluctuation in the economy and world events.
- Increased pay and benefits to recruit high-quality candidates and retain high-performing teachers.
- Reduced pressure on parishes by keeping assessments flat for the next 5 years.
- Met all fundraising goals with the Annual Neumann Fund Appeal 30 days early!
- Acquired the 23rd School Bus in honor of Paul Johnson.
- Named as beneficiary of several bequests and donations from estates who remembered to include Bishop Neumann in their Legacy Planned Giving.
- Moved tuition forward while maintaining affordability for families through scholarships and direct support.

THANK YOU! Your regular annual support and planned aiving makes all of this possible year after year.

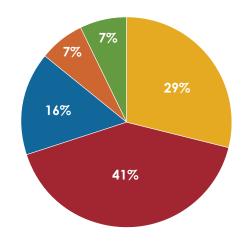
What YOU Make Possible

Spiritual Life & Service

- + Weekly Mass, Adoration & Confessions
- + Monthly Neumann FIRE Campus Ministry Event
- + Seminarians: 1
- + Priests & Religious Alumni: 20
- + Spiritual Groups: 5
- + Service Hours Complete by Students: 4,000
- + Students Attended Mission Trips: 77
- + Students in Religious Organizations: 100

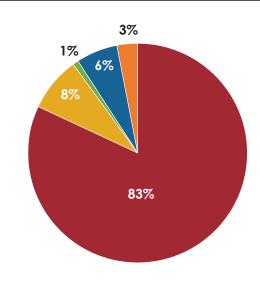
2022-2023 Income						
Parish Support	\$	1,288,178				
Tuition	\$	924,845				
Donations	\$	504,215				
Other*	\$	225,226				
Endowment (se pg. 11)	\$	212,000				
TOTAL INCOME	\$	3,154,464				

- **Parish Support:** Parish assessment from the supporting eleven parishes
- **Tuition:** Tuition Payments, the Good Shepherd Fund from the diocese, the Guardian Angel scholorship, Work Ethic Grant and any other named scholorships
- Donations: Bishop Neumann annual fund in addition to 50% of the Gala proceeds. The other 50% goes to St. Wenceslaus and St. Johns
- Other*: Estates, bequests, memorials or other unsolicited giving
- **Endowment:** Proceeds from the Bishop Neumann Endowment are received to support any needs of the school for the year. Please see additional endowment information on pg. 11 for in-depth details.
- * Note: Boosters, Cavalry, Teacher Wish-List and any other club donations affiliated with Bishop Neumann High School are not included in this report.

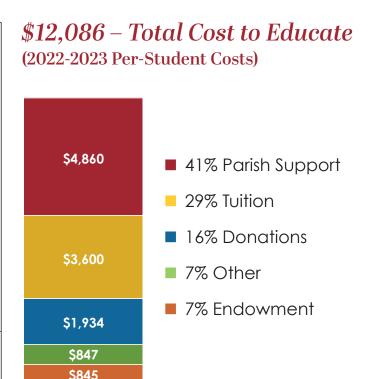


2022-2023 Expenses						
Salaries/Benefits	\$ 2,607,603					
Instructional	\$ 250,089					
Building/Property*	\$ 182,769					
Transportation	\$ 82,409					
Fundraising/Development	\$ 31,594					
TOTAL EXPENSES	\$ 3,154,464					

- Salaries/Benefits: Faculty and staff salaries plus benefits. 73% is pay & benefits, 10% healthcare. 90% of expenses go directly to faculty and staff
- Instructional: Instructional materials & continuing education of faculty throughout the school year
- **Building/Property*:** Maintenance, utilities, and upkeep of the Bishop Neumann brick and mortar facility
- **Transportation:** Fuel, upkeep, and purchase of vans or buses for school
- **Fundraising/Development:** Promoting, sharing, and encouraging support for the mission of Bishop Neumann high school. This report!
- * Note: Special projects associated with the Facilities Committee and for the improvement and changing of the property are not included in this report. General maintenance and utility payments are included.



- + Spiritual Direction offered for all students in grades 10-12
- + Young men attending Discernment weekend at St. Gregory the Great Seminary: 5
- + Students Attended:
- Steubenville Conference: 59
- March for Life: 57
- Diocesan TEC retreat: 40
- Diocesan canoe trip: 7



The average cost to educate a student at Bishop Neumann High School was \$12,086 per student in 2022-2023.

The tuition rate was only \$3,600 for the parents or guardians – the rest was covered by the tithing of the 11 Deanery parishes and Annual Fund donations.

About the Neumann Fund Annual Appeal

The Neumann Fund Appeal was created out of the 2015 Strategic Plan to reduce the tithing assessment burden placed on the parishes of the Deanery. In 2022-2023 the Annual Neumann Fund met our goal and raised \$274,000 through 394 generous donors in and outside our community. That averages to \$695 per donor. Thank you! This next year 2023-24 we aim to raise \$282,000. Your annual giving to this appeal helps us reach our goal of providing an affordable truly Catholic education.

Neumann Fund F.A.Q.s

Why do we have the Neumann Fund annual appeal?

This fund was set up from the strategic plans to help supplement the difference between tuition and the assessments of the parishes. Currently, the tuition covers only about a third of the cost of salaries and benefits for our hard-working teachers. If we were to remove the Fund we would be short \$1,100 per student in tuition coverage. The Neumann Fund runs for a fiscal year of July 1st to June 30th.

What are the "parish assessments"?

Catholic education is one of the key evangelical apostolates of our parishes. The Bishop and pastors are committed to this work to make it affordable for all who desire such an education. This was a system set up many years ago by the diocese to help fund the schools from the general tithe of the parishes. While at the time it was a good system, over the years tithing has decreased to a rate that has made the assessment burdensome and difficult for parishes to address their own needs. The strategic plan of Saunders Catholic Schools has been trying to address that issue and decrease the burden with programs like the Neumann Fund, while keeping tuition affordable for families.

Why don't we just charge more tuition?

The Bishop Neumann community wants to keep the school system authentically Catholic and affordable. That doesn't just mean teaching the faith and getting to know Jesus. That also means being good stewards, faithful to our roots of charitable giving, and providing the next generation a witness to authentic Christian living centered on self-sacrificial love. Your gift teaches others that generosity is not just something we do, it is who we are.

Where are the funds going?

In general, it is for operations. More specifically, it allows us to stay competitive on teacher salaries and benefits. Ninety percent of our expenses go directly to teachers, so these funds help us to recruit and retain high caliber faculty and staff.

Can't we just fundraise elsewhere for this? Like Gala and other events?

We can and do! Gala is designated for capital improvements and deferred maintenance for all three schools. Gala and other fundraisers are more available to our friends in the local area. The Neumann Fund reaches all of our benefactors, alumni, and friends across the country who continue to have a relationship with the school that formed them and helped them find their vocation, and want to support our mission. This is your chance to give back!

Where do we go from here?

Sometimes we think, "Oh, my small amount can't be much help." But we know that whether it's \$20 or \$2000, Bishop Neumann High School is supported not by the size of the gift, but by the size of the hearts of the many people who believe in who and what we are teaching and living each day – Jesus Christ! Jesus said of the widow who gave two coins, "She has put in more than all... she out of her poverty put in all she had, her whole living." If everyone in the Church community just tithes 2% of their income to their parish Church and the schools, there would be enough. It would not fix all the financial problems but it would make it much more attainable for us to support our mission. The more difficult challenge is changing hearts to see the overall benefit of a strong Catholic community in which we all want to be a part.

Final thoughts.

Our goal still remains to have 100% of our community to contribute some amount to the fund. Please consider donating to the annual fund on a monthly basis to reach 1% of your annual income. Any amount is going to get us closer to a consistent support to provide high quality Catholic education.

"Thank you to all who have donated in the past and believe in what we are doing for our children in Saunders Catholic Schools. They are our future and without your support, we would not be here today. May God bless and reward you for your generosity!"

List of Donors

Thank you to these donors who have given to the Bishop Neumann Annual Fund. Because of their generosity, Bishop Neumann High School families benefit from tuition costs lower than the state and national average for Catholic high schools. Ninety percent of these funds go directly to support teacher salaries, benefits, and continuing education. We are most grateful for your support!

Giving Levels

PLATINUM \$5.000 & over \$1.000 & over

Platinum

- * John and Bev Barry
- * Gery '76 and Sue Benes
- * MaryLynne (Wotipka) '98 and Bill Bolden
- ***** Bunge
- * Connor Fujan '11
- * Gregg '79 and Eva Fujan

Gold

- Anonymous (3)
- Gerald and Elizabeth Abler
- Jenny (Hraban) '94 and Steve Abler
- John '77 and Maria Albin
- David and Roseletta Barry
- Glenn and Lynn Baumert
- Jim '78 and Vicki Benes
- Craig '70 and Susan Breunig
- Paul '69 and Linda Cernik
- Barbara Chall
- Ed and Kathy Cherovsky
- Marilyn Chmelka
- Audrey (Polacek) '65 and Steve Chromy
- Coppock Family Fund of the Greater Cedar Rapids Community Foundation
- Pat '76 and Linda Dailey
- Ken Dudek '70 and Janet Reuter

- Lloyd and Rita Fiala
- Don and Deloris Fiedler

- Don and Edith Furasek
- Charles and Jane Gerhard • Shannon Hansen-Hubert '88 and Timothy Hubert
- Curtis and Jeanne Havelka
- Roland and Mary Hohn

- Knights of Columbus #1833
- Christine Konecky '96
- Marie Konecky
- Aaron '99 and Jorie Lanik

- Ryan J. Mascarello | Director of Advancement & Development



* Al Gruenes

- * Carl and Ellen Jirovsky
- * Bob and Sarah Jurgensmeier
- * John and Emily Kreikemeier
- * Hilary Kruce '72 and Vincent Signorile
- * Cory and Laurie Sylliaasen
- ✤ Joe Vasa '75

Annmarie (Benes) '83 and Dave Engel

- Don '68 and Peggy Fitzpatrick
- Danny '96 and Andrea Furasek
- Roger and Glenda Harders
- Gregory '65 and Jeanine Kavan
- Judy (Konecky) '88 and Sean Kelley

- Dave Lanik '73
- Doug '76 and Kris (Woita) '76 Lanik
- Joyce Lanik
- Lynne (Hakel) '75 and Jeff Lehms
- Jim Ludvik '68
- Alan and Laura Makovicka
- Eugene and Marie Maly
- Nick '76 and Dianne Maly
- Mitch and Erica Ostgren
- Mark and Shasta Pentico
- Louise Polacek
- Ron '86 and Denise Sabatka
- Ronald '75 and Cathy Sladky
- Mark '79 and Rita (Pleskac) '79 Kavan Steve '84 and Tricia Sladky
 - Mark '69 and Patti Sloup
 - J.L. and Donna Stara
 - Robert '86 and Carmen Sullivan
 - Fr. Charles Townsend
 - Kurtis and Sherie Van Slyke

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Gold (cont'd)

- Steve '71 and Jane Vech
- Frank '65 and Barb Velinsky
- Paul '74 and Dotty Virgl
- Mark Walla '78

- Mike and Connie Weiss
 - Kam and Marvin Wiese
 - Dale and Stephanie Wilson
 - Woita Auto Body
- Michael and Jaci Zelazny
- David '98 and Melicia Zimola
- Chad and Renee Zwick



Silver

- Anonymous (2)
- Lori (Mach) '01 and Robert Alm
- Susan (Vech) '79 Baker
- Martin '98 and Carol (Konecky) '98 Barry
- Bob '69 and Mary Bartek
- Tim '78 and Barb Bartek
- Luke '77 and Alice Benes
- Darryl and Connie Blum
- Kevin and Jillian Bosak
- Daryl and Donna Brabec
- Jeff '73 and Bonnie Breunia
- Troy '88 and Diana Cada
- Tom and Carol Cajka
- Mike Carroll '78
- Dave '81 and Colleen (Noonan) '80 Chvatal

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Brad and Sophie Custer

- Matt Dailey '00
- Mary Jane Edson '79
- John and Kris Fairbanks
- FM Global
- Jim and Marlene Fujan
- Hakel-Smith Giving Account
- Dan and Linda Hardy
- Ellen (Vavak) '66 and Randall Hargus Lieber
- Galen '69 and Alice (Fiedler) '70 Jambor
- Aaron and Saowalack Jirovsky
- Greg '89 and Deb Kavan
- Theresa (Konecky) '80 and Randy Klein
- Melissa Kotera '06
- Mike and Barb Leseberg
- Ryan and Emily Mascarello
- Eugene and Maryann Masek

- Corey '95 and Kari (Novotny) '96 Matulka
- Jim '70 and Marla Matulka
- Jeff '88 and Kelly (Fujan) '89 Meduna
- Leo '74 and Denise Meduna
- Matt '93 and Nancy (Barry) '93 Meduna
- Fred and Carmel Most
- Cathy (Konecky) '82 and Curtis Peterson
- Kae (Noha) '65 and John Sanderson
- Daniel and Sharon Spicka
- Rick '96 and Kelly Stava
- Kevin and Renee Stuhr
- Cody and Krystal Sund
- Travis and Marnie Toline
- Larry and Susan Tonniges
- Kathy (Vasa) '80 and David Trenkamp
- Richard '72 and Mary Ann Tvrdy
- Lori Vasa '68
 - Dolores Woita

Red

- Anonymous (1)
- Jerrad '99 and Hillary (Johnson) '99 Ahrens Ricky and The

• Mark and Stefanie Fisher

- Adrian '62 and Mary Alice Bartek
- Patricia Bartek '67
- Patrick '76 and Loraine Bartek
- Eric '02 and Kelsey Baumert
- Carol Bellinger
- Roger '89 and Jennifer Benes
- Richard '61 and JoAnn (Fiedler) '61 Cherovsky
- Martin '76 and Jenny Chvatal
- Adam Dailey '07
- Don and Lois Fick
- Jerel (Breunig) '62 Geren
- Helen Hedges
- Mary Ann (Meduna) '75 and Christian High
- Daniel and Karen Hines
- Charles '67 and Shirley Hobza
- Gayle and Barbara Hochstein
- Greg '74 and Deb Hohl

White

• Anonymous (9)

- AlphaSights Ltd.
- Randy Ahrens '84
- Rick '78 and Janet (Otte) '78 Ahrens
- Ron '81 and Michaela Ahrens
- Fr. Nicholas Baker
- Norman '70 and Kathy (Bohaty) '71 Bales
 - Charles Breunig • Steve '86 and Jill
- Donna Barry '85 • Ed and Pam Barry
- Don '67 and Ann Marie Bartek
- Marion Bartek '70
- Michael '73 and LeAnne Bartek

• Eileen (Polacek) '67 and Allen Bell

• Julie (Polacek) '84 and Rolley Bennett

• Kurt '88 and Karen (Benes) '90 Bohac

• Richard '74 and Velma (Ottis) '79 Bohaty

• Monica (Woita) '67 and Rick Benzel

• Mark and Beverly Bettendorf

• Philip '72 and Barb Bohaty

• Loretta (Malm) '72 Bendz

• Alois '71 and Gail Benes

- Mike '73 and Lori Bartek
- Richard '68 and Diane Bartek
- BN Class of 2023 • BN Class of 2024

• BN Class of 2025

• BN Class of 2026

• BN Class of 2027

• Beckie Bear

• Dolores Benes

Bernie and Ann Borer Rich '68 Brian Bouc '82 Ron '70	81 and Amy Stanek (Machacek) '74 and Patrick Taylor '67 and Pamela Voboril and Raleen Vrana and Jennifer Whitney nd Rose Woita
 Charles Breunig '65 Phyllis (J Steve '86 and Jill (Sanderson) '88 Breunig Elaine H Kelsie Cada '19 Jo Ann F Journ (Sanderson) '87 and Stacy Carnahan Scott an Scott a	oonan) '84 and Earl Goracke ambor) '68 and Ernie Haag all (Tvrdy) '69 and Mike Hall ad Diane Hartman d Dottie Heftie umlicek) '70 Herstein Hohl '73 dra (Braunsroth) '09 and Mark Hottovy ad Theresa Ingram 2 and Julie Jansa d Rose Mary Jirak Rezac) '66 and Michael Johnson d Tracey Johnson anson and Suzan Kruce omes) '72 and Tom Johnson and Cindy Kaiser and Chere Kane and Robin Karney Megan Klein

• Kathy (Kavan) '74 and Ken Foner

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Renee Kopf

• Vince '15 and Abby (Nelson) '15 Konecky

White (cont'd)

- Adelyne Koranda
- Janet Koranda '78
- Fr. Leo Kosch
- Edward and Lucille Kremlacek
- Diane '71 and Rex Kumpula
- David '70 and Mary KunclColleen (Ohnoutka) '74 and Ronald Kuska
- Colleen (Onnoulka) 74 and
- Dee Langemeier
- Linda (Swartz) '79 and Ronald Lievens
- Betty Lilly
- Matthew and Erin Longenecker
 Tim '78 and Mary Lorenz
- Betty Ludvik '64
- Fr. John Ludvik '62
- Paul and Kelly Luetkenhaus
- Jacob '05 and Britney Mach
- Andy '76 and Lori Malm
- Liz Malm '74
- Gary '70 and Terry Maly
- Kurt and Ada Maly
- Paul '79 and Nancy Maly
- Dan Mara '70
- Mike '81 and Paula Masek
- James McDermott '65
- Bob and Carol Meduna
- Elaine Meduna
- Ron '71 and Sheri (Peterson) '73 Meduna
- Tim '94 and Tina (Robbins) '98 Meduna
- Mary Beth (Furasek) '84 and James Mika
- Gail (Maly) '81 and Jim Miller
- Carol (Bartek) '68 and John Miyoshi
- Catherine Mlnarik
- Leona (Benes) '73 and Ken Neff
- Carl D Nelson
- Mike '76 and Phyllis Nelson
- Jim '80 and Lynn Nemec
- Nancy (Machacek) '85 and Don Niemann

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- Marilyn (Wotipka) '71 and Tom Noha
- Don '69 and Donna (Bordovsky)
- '71 Novotny
- Gary '74 and Cindy Novotny
- Ranae (Polacek) '78 and Mike O'Brien
- Janeane O'Donnell '70
- Bob and Carolyn Ohnoutka
- Kevin '77 and Debra Ohnoutka
- Jan Ostwinkle
 - Suzanne (Havelka) '06 and Brent Paseka
 - Erin '02 and Trae Patterson
 - Kae Pavlik
 - Ron and Elizabeth Pavlik
 - William and Marcia Pearson
 - Dave '74 and Lori (Tvrdy) '76 Pellan
 - Karen (Meduna) '75 and Rodell Plybon
- Carole Polacek '71
 - Ken '71 and Judith Polacek
 - Leonard '76 and Lisa Polacek
 - Genevieve (Pospisil) '69 and Ron Poskochil
 - Tyson Poskochil '94
 - Sheila (Kaiser) '72 and Reed Priess
 - Charles Proskovec
 - Terrell and Megan Raabe
 - Joyce Rabens
- Juliann '72 and Cody Ramel
 Diane (Morton) '76 and Tad Randolph
- Betty Rezac
- Bill '71 and Diane (Breunig) '73 Rezac
- Kathleen '74 and Norman Rezac
- Peter Ricketts
- Peter Rickells
 - Mary (Fiedler) '66 Roberts
 - Tim '65 and Louise (Kruce) '67 Runyan
 Sharon (Bartek) '73 and Tom Rustermier
 - Fr. Benjamin Rynearson
 - Bill '86 and Hauli Sabatka
 - Stacie (Sanderson) '87 and Alan Sabatka

- Kayla (Mika) '11 and Taylor Schlautman
- Paul '68 and Jean (Kontos) '69 Semrad
 Roma Smith
- Bob '70 and Rose Sousek
- Marian (Proskovec) '73 and Doug Speichinger
- Johnathan and Christine Spreeman
- Debbie (Nemec) '73 and Steve Steager
- Jim Stejskal '75
- Trudy (Jambor) '67 and Rich Stodola
- Nancy (Damisch) '66 and Gary Strandberg
- Diane (Machacek) '76 and Duane Tejral
- Connie (Divis) '82 and Steve Tippery
- George and Mary Toline
- Tyler and Sarah Toline
- Doug Trede
 - Ruth Trede
 - Stacy Trede
 - Dan and Jeri Truksa
 - Ann Tvrdy '78
 - Don '73 and Julie Tvrdy
 - Monica Tvrdy
 - Steve '75 and Sandy (Homes) '79 Tvrdy
 - Chris '02 and Rayna (Masek) '03 Vasa
 - Bonnie (Rezek) '69 Vech
 - Cyndi (Albin) '78 Vestecka

• Ron '71 and llene Walla

Sandra Vlcan

• Wilma Wolfe

Mary Kay Wotipka

Richard Zimola

• Steve Zimola '89

• Sharon (Brabec) '71 and George Vrana

• Angela (Bartek) '93 and Travis Wulf

• Mary (Nemecek) '72 and Steve Zech

• Christina (Custer) '06 and Steven Wahlmeier

Bishop Neumann Catholic High School is most grateful for the memorial gifts and "in honor of" gifts given by our beloved supporters. These gifts help Bishop Neumann to achieve future growth and our focus on Christ-centered education. The donations below were given throughout the 2022-2023 year. Any gift to the Neumann Fund or any other program can be made in honor of loved ones by contacting the Development Office.

In Memory or in Honor of ...

- Tabitha Rose Heftie
- Gene Homes

Memorials

Ahrens Family

Graduates

Jacob Barry

Joseph J Bartek

Marcella Bartek

Dolores Benes

Melvin Benes

Ruth Beranek

Brett Borer

Gerry Bordovsky

Nancy Breunig

James Chmelka

Robert D Couton Jr.

the class of 1970

the class of 1971

• David Fritzpatrick

Ronald L. Gilbride

• Jim and Marcie Hakel

Chad Gusman

Charles Divis

Ron Gilbride

Bob Hedges

Nick Hedges

June EgrDonald Fisher

Kendra Dailey- Rathjen

Deceased members of

Deceased members of

George and Ann Dudek

Class of 1971

• Class of 1996

Alyce Coufal

Larry Dailey

• John "Johny" Cajka

John Barry

Milo Bartek

John and Darlene Albin

• All Bishop Neumann Faculty

• Adolph and Helen Bartek

Albin Bohaty and relatives

Lester and Anna Marie Carroll

Alan Cherovsky class of 1984

All Bishop Neumann High School

- Jerald Humlicek
- Jim Humlicek
- Ernest and Jeanette Jambor
- Fr. Lee Jirovsky
- Ruth Kruce Jolliffe
- Edward & Eileen Kaiser
- Lena Karlen
- Bethany Kavan
 Staploy, and Will
- Stanley and Wilma Kavan
- Mary Kenney
- Anthony Kliment
 Tom and Maria Kai
- Tom and Marie Konecky
- Tom Konecky Sr
- Leroy Konecky
- Edward Kremlacek
- Peter R. Kruce

Ruth Ku

- Wallace and Ellen Kruce
- Mr and Mrs Cy Kuncl
- Cheryl Sheary Lanik
- Godfrey Lanik
- Richard and Agnes Ludvik
- Tom Machacek class of '88
- Tom, Arnold & Rose Machacek
- Melinda Madsen
- Denis Malm class of 1965
- Dorothy Malm
- Robert Malm
- Sr. Barbara Markey
- Alice Martin
- Pat Martin Sr.Paul Martin

Ken Masek

- Connie Masek class of 1986
- Andrew McGill
- Daniel J Meduna
- George J Meduna
- Milo Meduna
- Ray and Dorothy Meduna
- Landen Montanio
- Abel Mooberry

- Dennis Moore
- Mildred Nancy Vasa
- Victoria Nelson
- Dianne Meduna Nelson
- Ed & Katie Nemecek
- George and Rose Novotny
- Tom and Pauline O'Donnell
- Jerry and Dolores Peterson
- Margaret Peterson
- Marvin Plunkett
- Arline Polacek
- Leonard J Polacek
- Leonard Polacek Sr
- Arnold Pospisil
- Vicki Rezac Reeg
- Adrian Rezac
- Greg Rezac
- Milton and Agnes Rezac
- Ellie Sabata
- Stanley Sabatka
- Paul Semrad
- Trevor, Jenna, Sophie and Caden Slakdy
- Joseph & Annastasia Sousek
- Rick Svara
- The Abler Family
- The Trujillo Children
- The Vasa Family
- Larry Tonniges
- Julius and Isabelle Tvrdy
- Adolph and Lillian Tvrdy
- Milo and Adeline Vasa
- Tim Vasa
- Nancy Vasa
- William Vech class of 1979
- Francis and Lorraine Vech
- Alice (Nemecek) Volkmer
- Grace Vrana
- Darrell Walla
- Matthew Wesely
- Bernice Woita
- Fr. Zastrow
- Wilma Zimola

*Note: Names presented here are spelled exactly as we receive them from the donor to honor their wishes. A misspelling or incorrect name was not intentional.

Bishop Neumann Endowment

The Bishop Neumann High School Endowment was created over 40 years ago with the vision of setting funds aside for the long-term operations of the school. Today most of the funds of the endowment are held at the Catholic Foundation of Southern Nebraska.

Endowment F.A.Q.s

What is an Endowment? An endowment represents an act of philanthropy, involving the generous contribution of funds or assets to a non-profit organization, such as our school. In essence, it entails entrusting the resulting investment income to be utilized for a specific purpose. Furthermore, an endowment encompasses the entire portfolio of investable assets held by a nonprofit institution, commonly referred to as its "principal." This resource is dedicated to sustaining the organization's operations and programs in accordance with the intentions of our donor(s). It is crucial to note that the principal amount is preserved, while the investment returns are channeled toward charitable endeavors, in our case, the future continuation of the school.

Why Establish an Endowment?

1. Financial Autonomy: By establishing an endowment, we secure a reliable and enduring source of income, facilitating our financial independence.

2. Fiscal Empowerment: An endowment bestows us with the ability to make autonomous financial decisions, aligning with our organizational goals and objectives.

3. Heightened Legacy: An endowment bolsters our standing and reputation within the community, symbolizing our commitment to long-term sustainability and impact. Moreover, it serves as a gateway for future benefactors to contribute directly to our cause.

How are Funds from the Bishop Neumann Endowment Utilized? The Bishop Neumann endowment adheres to a well-established convention, wherein only 5% of the total principal or vested value is allocated annually. The funds we do acquire, as depicted on our balance sheet, are employed to support our ongoing operations. This prudent approach significantly contributes to maintaining affordable tuition for our families and reinforces the overall stability of our budget by ensuring a dependable cash flow.

How Can You Contribute to the Endowment's Success? You have the ability to become a member of our Legacy Society. By including Bishop Neumann High School or its endowment in your will, estate plans, or through planned giving, you can help leave a legacy that will foster stability and growth within our Saunders Catholic community. Exploring the benefits of donating property during your lifetime and considering the advantages that extend to your estate after your passing are other meaningful ways to demonstrate your commitment to our shared values.

What do you want YOUR legacy to look like?

See Page 13 to find out how you can make a lasting impact.



Bishop Neumann High School Endowment Fund, Inc.

RECEIPTS:

INTEREST/DIVIDEND INCOME FROM CATHOLIC FOUN INTEREST/DIVIDEND INCOME OTHER: Jones Bk \$329.06, 1st Bk \$1830.03, Wells \$2844.63, Am Land Contract Interest

CONTRIBUTIONS:

CHANGE IN VALUE OF FUNDS INVESTED WITH CATHO

DISBURSEMENTS:

Management Fees to Catholic Foundation Transfers to Bishop Newumann High School

TOTAL DISBURSEMENTS

NET CHANGE IN VALUE OF FUNDS IN NEUMANN END

The report above illustrates activity within the account for the respective fiscal year.

Balance Sheet

ASSETS: VALUE OF FUNDS INVESTED WITH CATHOLIC FOUNDATIO CONTRACT RECEIVABLE MUNICIPAL BONDS MONEY MARKET ACCOUNT JONES BANK MONEY MARKET ACCOUNT 1ST BANK NE OTHER SUBTOTAL:

SILVER BAR

SURRENDER VALUE OF LIFE INSURANCE FAIR MARKET ADJUSTMENT ON BONDS AND LEASES

I VIK MAKKET ADJOSTMENT ON DONDS AND LEASE

TOTAL ASSETS

TOTAL LIABILITIES

TOTAL OWNERS EQUITY

The report above shows the balance sheet for the EOY report of the fund.

	2021-2023	2022-2023
NDATION	\$ 98,363	\$ 99,137
meritas \$8581.08	\$ 14,297	\$ 13,585
	\$ 2,025	\$ 1,644
	\$ 273,605	\$ 253,803
LIC FOUNDATION:	\$ (500,057)	\$ 338,456
	\$ 67,605	\$ 62,129
	\$ 206,000	\$ 212,000
	\$ 273,605	\$ 274,129
OWMENT	\$ (500,057)	\$ 318,130

	As of 6/30/22	As of 6/30/23
ATION	\$ 4,010,607	\$ 4,386,171
	\$ 54,792	\$ 41,695
	\$ 204,444	\$ 198,190
	\$ 42,248	\$ 14,257
	\$ 50,475	\$ 40,384
	\$ 4,362,566	\$ 4,680,696
	\$ 2,580	\$ 2,580
	\$ 58,357	\$ 58,357
	\$ 243	\$ (244)
	\$ 4,423,745	\$ 4,741,389
	\$ 0	\$ 0
	\$ 4,423,745	\$ 4,741,389

Become Part of the Legacy

The Bishop Neumann Legacy Society is a group of individuals who have chosen to support Bishop Neumann High School's mission and long-term sustainability by including the school or its endowment in their estate plans or through planned giving. As members of the Legacy Society, these individuals leave a lasting impact on the school and its community, ensuring that their generosity and commitment endure beyond their lifetime. Membership in the Legacy Society comes with special recognition and benefits, providing opportunities for engagement, exclusive events, and acknowledgment for their extraordinary support. By joining the Legacy Society, individuals align their philanthropic vision with their estate planning, leaving a significant legacy that will benefit future generations of students and contribute to the continued success of Bishop Neumann High School.

There Are Many Ways to Give:

Cash – Your gift by cash/check/credit card is an investment in our school and our Ministry of Catholic Education.

Stock, **bonds**, **mutual funds** – Stocks and securities provide an immediate gift to Bishop Neumann and are a wonderful way to give, especially if they have appreciated in value. You receive two tax benefits, an income tax deduction for the fair market value of the stock (not just the original investment) and avoidance of any capital gains tax on the stock's appreciated values. Donating stock removes it from your estate, saving you possible estate taxes.

Will Bequests – You can name Bishop Neumann as a beneficiary in your will by leaving a gift of a percentage of your estate, a specific amount or a residuary amount.

Gift Annuities – You can make an irrevocable gift to Bishop Neumann and it provides income to you for life.

Life Income Agreements (trusts, charitable gift annuities) – You can make an irrevocable gift and receive income payments similar to a gift annuity. The difference is that a charitable trust is a larger gift (\$100,000 or more) and offers you more options.

Beneficiary of Retirement Accounts – By donating an IRA or 401K you avoid anyone of your beneficiaries having to pay income tax. Your deferred retirement accounts are not immune to income tax. Someone will have to pay those taxes, except for non-profits. What's more, if you've reached the age where you need to take required minimum distributions (RMDs) from your traditional IRAs, you can avoid paying taxes on the money by donating it to us.

Beneficiary of Life Insurance – You can donate either a paid-up policy or start a new policy. In both cases, designate Bishop Neumann as the owner and beneficiary of the policy, or the school can be named as a secondary beneficiary, after your spouse or your children. A paid-up policy gives you a tax deduction equal to the cash value of the policy. Donating a new policy allows you to deduct the full value of the annual premiums you pay. When you make Bishop Neumann the owner and beneficiary of the policy, it removes the life insurance from your estate, saving you possible estate taxes.

Real Estate – Donating real estate gives you an income tax deduction for the fair market value of your property.

PLEASE NOTIFY US THAT WE ARE A PART OF YOUR LEGACY FOR OUR RECORDS AND WE CAN ALSO HONOR YOU AND YOUR FAMILY.

In coming reports, we will start to recognize those folks that have included us in their Legacy. Planned gifts are sensible and effective ways to help maximize both your tax benefit and your giving dollars. Giving to Bishop Neumann ensures the continuation of Catholic education in Saunders County. Our current Director, Ryan Mascarello, is a licensed financial advisor and would love to consult with you on how your planned giving would help leave a legacy for years to come in the Catholic community of Saunders County. Planned giving is the lifeblood of the long-term success and future of Bishop Neumann High School. We thank each and every person that has put us in their will or made us a beneficiary of their estates in the past. Our endowment was formed by people that planned for the future of the school and continues to grow with those that have the same plan.

		Benefits to You				
		Pays You Income	Estate Tax Benefit	Capital Gain Tax Benefit	Impact After Your Lifetime	Immediate Income Tax Benefits
Gift Options	Wills & Trusts Does not impact current income stream		+		+	
	Retirement Plan Assets Avoid double taxation		+		+	
	IRA Charitable Rollover Reduces taxable income				+	+
	Charitable Remainder Trust Income tax deduction	+	+	+	+	+
	Life Insurance A substantial and easy gift to make		+		+	+
	Gifts of Real Estate Allows lifetime use of residence		+	+	+	+





Bishop Neumann Catholic High School 202 S Linden Street • Wahoo, NE 68066

Return Service Requested

Administration:

Fr. Lee Jirovsky Chief Administrative Officer

> John Kreikemeier Principal

Office of Advancement and Development:

Ryan J. Mascarello, FSCP Director

Jennifer Whitney Marketing, Communication, & Enrollment Coordinator

Rika (Robbins) Ryan '97 Alumni, Events, & Database Coordinator

For additional information: Call (402)443-4151





This Report Made Possible by



